

Presentation of accounts and statement

Company details

Company name

Ansett Australia Limited (subject to Deed of Company Arrangement)

ACN/ABN

004 209 410

Details of appointment

Details of the accounts

Are the accounts final?

No

If no, provide period for which the accounts and statements are made up

Accounts and statements made up from

0 1 / 0 7 / 1 2
[D] [D] [M] [M] [Y] [Y]

to

3 1 / 1 2 / 1 2
[D] [D] [M] [M] [Y] [Y]

2 Dividend

Your estimate of total creditors in this administration at the date of this account

Category	Estimated number of creditors	Estimated value
Priority	13,221	\$758,000,000
Secured	N/A	N/A
Unsecured	33,922	\$7,550,000,000
Deferred		

Dividends paid since your appointment and to the date of this account.

Category	Date(s) paid	Rate of dividend	Total paid
Priority	Multiple	Multiple	\$697,070,717.23
Secured	N/A	N/A	N/A
Unsecured	Multiple	Varied	\$27,000,000.00
Deferred			
Contributories			

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date of appointment/control day	N/A
Amount owing under instrument at date of this account	N/A
Estimated value of property subject to the instrument at date of this account	N/A

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (exclusive of GST)

Remuneration paid to you from the date of your appointment to the date to which this account is made up (exclusive of GST)

Amount received by you in respect of expenses during the period for which this account is made up (exclusive of GST)

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (exclusive of GST)

Estimated completion date

Month and year by which you expect this appointment will be completed

 [M] [M] [Y] [Y]

At the date of this account how long have you been appointed?
 Years months

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of the event which may be the cause of the delay. For example:

- collection of debtors
- terms of deed to be satisfied
- finalising litigation
- declaring a dividend..

Details of causes which may delay the termination of your appointment

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$ 1,003,824,559.28
Total amounts received by you during the period for which this account has been made up (attach detailed schedule)	\$ 78,848.98
Total receipts (this total carried forward to next account)	\$ 1,003,903,408.26

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$ 1,002,332,149.83
Payments made by you during the period for which this account has been made up (attach detailed schedule)	\$ 989,384.35
Total payments (this total carried forward to next account)	\$ 1,003,321,534.18

Reconciliation of money held

Cash in hand	\$ 581,874.08
Cash at bank	
Credit as per bank statement	\$
Less unrepresented cheques	\$
Add outstanding deposits	\$
	\$
Amounts invested and not converted to cash	
Total balance of money held	\$ 581,874.08

Your verification of this account and statement

This section must be completed for all appointments

I declare that the statements ticked below are correct.

Statement

The information given in the statement is true to the best of my/our knowledge and belief at the date of signing.

If there are receipts & payments

The account of receipts and payments set out in the attached annexure of 15 pages contains a full and true account of my/our receipts and payments in this period and I/we have not, nor has any other person by my/our order or for my/our use during that period, received or paid any money on account of the company other than and except the items mentioned and specified in that account.

The period from

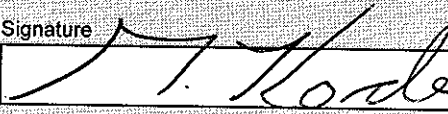
/ /
 [D] [D] [M] [M] [Y] [Y]

To

/ /
 [D] [D] [M] [M] [Y] [Y]

Signature

This must be signed by the external administrator(s).

Name	Mark Korda																
Signature																	
Date signed	<table border="1"><tr><td>2</td><td>4</td><td>/</td><td>0</td><td>1</td><td>/</td><td>1</td><td>3</td></tr><tr><td>[D]</td><td>[D]</td><td></td><td>[M]</td><td>[M]</td><td></td><td>[Y]</td><td>[Y]</td></tr></table>	2	4	/	0	1	/	1	3	[D]	[D]		[M]	[M]		[Y]	[Y]
2	4	/	0	1	/	1	3										
[D]	[D]		[M]	[M]		[Y]	[Y]										

Date	Payments to	Nature of Payments / Explanation	Total	Trans ID
02/07/2012	Corrs Chambers Westgarth	Legal Fees	(4,376.90)	1216
02/07/2012	ANZ Banking Group	Bank Charge	(20.18)	SC230712
02/07/2012	ANZ Banking Group	Bank Charge	(4.06)	SC230712
02/07/2012	ANZ Banking Group	Bank Charge	(4.06)	1214
10/07/2012	Employee - Dividend	Employee - Dividend	(576.96)	1215
11/07/2012	Labour	Labour	(1,835.00)	1210
11/07/2012	Dominion Private Clients	Accounting Fees	(1,760.00)	
11/07/2012	Recall Total Information Management Pty Ltd	Archive	(36.78)	
11/07/2012	Labour	Labour	(0.80)	eft0911
20/07/2012	ANZ Banking Group	Bank Charge	(15.75)	Transfer
20/07/2012	ANZ Banking Group	Bank Charge	(15.75)	SC310712
23/07/2012	ANZ Banking Group	Bank Charge	(2.60)	1219
24/07/2012	ANZ Banking Group	Bank Charge	(2.58)	1213
31/07/2012	ANZ Banking Group	Bank Charge	(135.00)	SC290812
31/07/2012	ANZ Banking Group	Bank Charge	(19.90)	SC310812
31/07/2012	ANZ Banking Group	Bank Charge	(15.00)	SC290812
06/08/2012	Employee - Dividend	Employee - Dividend	(93,765.67)	eft1608
10/08/2012	ASIC	Filing Fees	(4,914.00)	eft1110
10/08/2012	ASIC	Filing Fees	(588.00)	eft2708
16/08/2012	KordaMentha	Administrators Fees and Costs	(671,000.00)	1211
16/08/2012	KordaMentha	Administrators Fees and Costs	(807.87)	eft2811
29/08/2012	ANZ Banking Group	Bank Charge	(15.25)	SC280912
29/08/2012	ANZ Banking Group	Bank Charge	(11.25)	IE030912
29/08/2012	ANZ Banking Group	Bank Charge	(9.93)	SC260912
31/08/2012	ANZ Banking Group	Bank Charge	(19.40)	SC260912
31/08/2012	ANZ Banking Group	Bank Charge	(15.00)	SC280912
07/09/2012	Direct Mail Solutions	Utilities	(6,878.41)	1211
07/09/2012	Employee - Dividend	Employee - Dividend	(305.15)	eft1608
26/09/2012	ANZ Banking Group	Bank Charge	(4.14)	SC311012
26/09/2012	ANZ Banking Group	Bank Charge	(3.48)	SC311012
28/09/2012	ANZ Banking Group	Bank Charge	(15.75)	SC311012
28/09/2012	ANZ Banking Group	Bank Charge	(15.25)	SC311012
31/10/2012	ANZ Banking Group	Bank Charge	(15.75)	SC031212
31/10/2012	ANZ Banking Group	Bank Charge	(15.25)	IE031212
31/10/2012	ANZ Banking Group	Bank Charge	(3.16)	SC301112
31/10/2012	ANZ Banking Group	Bank Charge	(2.50)	SC301112
09/11/2012	Recall Total Information Management Pty Ltd	Archive	(2,121.22)	
19/11/2012	Dominion Private Clients	Accounting Fees	(6,270.00)	eft0608
28/11/2012	Employee - Dividend	Employee - Dividend	(191,456.74)	1209
28/11/2012	Labour	Labour	(1,680.00)	
30/11/2012	ANZ Banking Group	Bank Charge	(16.50)	IE031212
30/11/2012	ANZ Banking Group	Bank Charge	(15.00)	SC281212
03/12/2012	ANZ Banking Group	Bank Charge	(151.80)	SC311212
03/12/2012	ANZ Banking Group	Bank Charge	(50.00)	SC281212
04/12/2012	ANZ Banking Group	Bank Charge	(1.89)	IE020712
14/12/2012	ASIC	Filing Fees	(357.00)	eft1210
28/12/2012	ANZ Banking Group	Bank Charge	(15.75)	IE200712
28/12/2012	ANZ Banking Group	Bank Charge	(3.09)	SC240712
28/12/2012	ANZ Banking Group	Bank Charge	(2.43)	SC200712
31/12/2012	ANZ Banking Group	Bank Charge	(16.50)	SC020712
			(989,384.35)	

Date	Receipts from	Nature of Payments / Explanation	Total	Trans ID
02/07/2012	ANZ Banking Group	Interest Received	1.03	IE020712
02/07/2012	ANZ Banking Group	Interest Received	9.03	IE020712
02/07/2012	ANZ Banking Group	Interest Received	417.08	IE010812
02/07/2012	ANZ Banking Group	Interest Received	1,654.82	IE010712
02/07/2012	ANZ Banking Group	Interest Received	1,838.57	SC290812
20/07/2012	ANZ Banking Group	Interest Received	0.54	IE010812
20/07/2012	ANZ Banking Group	Interest Received	4.88	IE200712
20/07/2012	ANZ Banking Group	Interest Received	900.87	SC310712
01/08/2012	ANZ Banking Group	Interest Received	905.31	SC310812
01/08/2012	ANZ Banking Group	Interest Received	1,766.30	IE030912
27/08/2012	ATO	Interest Received	900.88	eft2412
03/09/2012	ANZ Banking Group	Interest Received	775.39	IE011012
03/09/2012	ANZ Banking Group	Interest Received	1,947.99	IE011012
01/10/2012	ANZ Banking Group	Interest Received	75.55	IE011112
01/10/2012	ANZ Banking Group	Interest Received	1,657.56	IE011112
11/10/2012	ATO	GST	2.00	1207
12/10/2012	ATO	GST	61,603.42	eft0709
01/11/2012	ANZ Banking Group	Interest Received	148.19	SC031212
01/11/2012	ANZ Banking Group	Interest Received	1,700.53	SC041212
03/12/2012	ANZ Banking Group	Interest Received	159.09	SC020712
03/12/2012	ANZ Banking Group	Interest Received	1,754.95	SC281212
24/12/2012	ATO	GST	625.00	1208
			78,848.98	