

Presentation of accounts and statement

Company details

Company name

Ansett Australia Limited (subject to Deed of Company Arrangement)

ACN/ABN

004 209 410

Details of appointment

Details of the accounts

Are the accounts final?

No

If no, provide period for which the accounts and statements are made up

Accounts and statements made up from

0 1 / 0 1 / 1 4
[D] [D] [M] [M] [Y] [Y]

to

3 0 / 0 6 / 1 4
[D] [D] [M] [M] [Y] [Y]

2 Dividend

Your estimate of total creditors in this administration at the date of this account

Category	Estimated number of creditors	Estimated value
Priority	13,221	\$758,000,000
Secured	N/A	N/A
Unsecured	33,922	\$7,550,000,000
Deferred		

Dividends paid since your appointment and to the date of this account.

Category	Date(s) paid	Rate of dividend	Total paid
Priority	Multiple	Multiple	\$697,070,717.23
Secured	N/A	N/A	N/A
Unsecured	Multiple	Varied	\$27,000,000.00
Deferred			
Contributories			

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date of appointment/control day	N/A
Amount owing under instrument at date of this account	N/A
Estimated value of property subject to the instrument at date of this account	N/A

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (exclusive of GST)
	KordaMentha - \$ 0.00
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (exclusive of GST)
	KordaMentha - \$ 29,096,591.30 Other firms - \$ 31,195,775.83
Estimated completion date	Amount received by you in respect of expenses during the period for which this account is made up (exclusive of GST)
	KordaMentha - \$0.00
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (exclusive of GST)
	- included in gross payments
	Month and year by which you expect this appointment will be completed
	<input type="text" value="1"/> <input type="text" value="2"/> <input type="text" value="1"/> <input type="text" value="7"/> [M] [M] [Y] [Y]
	At the date of this account how long have you been appointed?
	<input type="text" value="12"/> Years <input type="text" value="9"/> months

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of the event which may be the cause of the delay. For example:

- collection of debtors
- terms of deed to be satisfied
- finalising litigation
- declaring a dividend..

Details of causes which may delay the termination of your appointment
Appointment will be finalised when insurance run off period completes – approximately three years.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$ 1,003,918,918.69
Total amounts received by you during the period for which this account has been made up (attach detailed schedule)	\$ 259,736.36
Total receipts (this total carried forward to next account)	\$ 1,004,178,655.05

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$ 1,003,518,984.78
Payments made by you during the period for which this account has been made up (attach detailed schedule)	\$ 399,249.72
Total payments (this total carried forward to next account)	\$ 1,003,918,234.50

Reconciliation of money held

Cash in hand		\$ 260,420.55
Cash at bank		
Credit as per bank statement	\$	
Less unrepresented cheques	\$	
Add outstanding deposits	\$	
Amounts invested and not converted to cash		\$
Total balance of money held		\$ 260,420.55

Your verification of this account and statement

This section must be completed for all appointments

I declare that the statements ticked below are correct.

Statement

The information given in the statement is true to the best of my/our knowledge and belief at the date of signing.

If there are receipts & payments

The account of receipts and payments set out in the attached annexure of 1 page contains a full and true account of my/our receipts and payments in this period and I/we have not, nor has any other person by my/our order or for my/our use during that period, received or paid any money on account of the company other than and except the items mentioned and specified in that account.

The period from

/ /
 [D] [D] [M] [M] [Y] [Y]

To

/ /
 [D] [D] [M] [M] [Y] [Y]

Signature

This must be signed by the external administrator(s).

Name

Mark Korda

Signature



Date signed

/ /
[D] [D] [M] [M] [Y] [Y]

Date	Payments to	Nature of Payments / Explanation	Total	Trans ID
13/1/2014	ANZ Banking Group	Bank Charge	(2.60)	SC130114
13/1/2014	ANZ Banking Group	Bank Charge	(2.60)	IE020114
31/1/2014	ASIC	Fees	(140,728.00)	6/5/1903
31/1/2014	ASIC	Fees	(236.00)	7/5/1903
31/1/2014	ANZ Banking Group	Bank Charge	(18.40)	SC310114
31/1/2014	ANZ Banking Group	Bank Charge	(15.25)	SC310114
5/2/2014	ASIC	Fees	(1,368.00)	4/5/1903
28/2/2014	ANZ Banking Group	Bank Charge	(15.75)	SC030214
28/2/2014	ANZ Banking Group	Bank Charge	(15.00)	SC280214
4/3/2014	ANZ Banking Group	Bank Charge	(4.06)	SC040314
4/3/2014	ANZ Banking Group	Bank Charge	(3.98)	SC040314
24/3/2014	Employee	Contract Services	(2,100.00)	EFT2403
24/3/2014	Recall	Archive	(68.55)	EFT2403
28/3/2014	ASIC	Fees	(535.00)	EFT2803
31/3/2014	ANZ Banking Group	Bank Charge	(16.00)	SC310314
31/3/2014	ANZ Banking Group	Bank Charge	(15.25)	SC310314
30/4/2014	Internal	Transfer	(253,069.51)	TR000234
30/4/2014	ANZ Banking Group	Bank Charge	(15.85)	SC300414
30/4/2014	ANZ Banking Group	Bank Charge	(15.75)	SC010414
30/5/2014	ANZ Banking Group	Bank Charge	(21.65)	SC300514
10/6/2014	ANZ Banking Group	Bank Charge	(7.02)	SC100614
11/6/2014	MYOB	Software	(960.00)	EFT1106
30/6/2014	ANZ Banking Group	Bank Charge	(15.50)	SC300614
			(399,249.72)	

Date	Receipts from	Nature of Payments / Explanation	Total	Trans ID
2/1/2014	ANZ Banking Group	Interest	133.64	IE020114
2/1/2014	ANZ Banking Group	Interest	528.19	SC020114
28/1/2014	HIH Insurance	Dividend	1,250.40	CR000357
3/2/2014	ANZ Banking Group	Interest	156.09	IE030214
3/2/2014	ANZ Banking Group	Interest	484.80	IE030214
3/3/2014	ANZ Banking Group	Interest	8.63	IE030314
3/3/2014	ANZ Banking Group	Interest	424.99	IE030314
1/4/2014	ANZ Banking Group	Interest	8.05	IE010414
1/4/2014	ANZ Banking Group	Interest	440.88	IE010414
30/4/2014	ANZ Banking Group	Interest	426.40	IE300414
30/4/2014	Internal	Transfer	253,069.51	TR000234
1/5/2014	ANZ Banking Group	Interest	24.89	IE010514
5/5/2014	Australian Taxation Office	GST Refund	6.00	CR000358
12/5/2014	HIH Insurance	Dividend	2,466.40	CR000359
2/6/2014	ANZ Banking Group	Interest	307.49	IE020614
			259,736.36	