

# Presentation of accounts and statement

**Company details**

Company name  
 Ansett Australia Limited (subject to Deed of Company Arrangement)

ACN/ABN  
 004 209 410

**Details of appointment**

**Details of the accounts**

Are the accounts final?  
 No  
 If no, provide period for which the accounts and statements are made up

Accounts and statements made up from

<input type="text" value="0"/>	<input type="text" value="1"/>	/	<input type="text" value="0"/>	<input type="text" value="7"/>	/	<input type="text" value="1"/>	<input type="text" value="4"/>
[D]	[D]		[M]	[M]		[Y]	[Y]

to

<input type="text" value="3"/>	<input type="text" value="1"/>	/	<input type="text" value="1"/>	<input type="text" value="2"/>	/	<input type="text" value="1"/>	<input type="text" value="4"/>
[D]	[D]		[M]	[M]		[Y]	[Y]

**2 Dividend**

Your estimate of total creditors in this administration at the date of this account

Category	Estimated number of creditors	Estimated value
Priority	13,221	\$758,000,000
Secured	N/A	N/A
Unsecured	33,922	\$7,550,000,000
Deferred		

Dividends paid since your appointment and to the date of this account

Category	Date(s) paid	Rate of dividend		Total paid
		Multiple	Multiple	
Priority		Multiple	Multiple	\$697,070,717.23
Secured		N/A	N/A	N/A
Unsecured		Multiple	Varied	\$27,000,000.00
Deferred				
Contributories				

### 3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date of appointment/control day	N/A
Amount owing under instrument at date of this account	N/A
Estimated value of property subject to the instrument at date of this account	N/A

### 4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

<b>Professional fees and outlays</b>	Remuneration paid to you during the period for which this account is made up (exclusive of GST) KordaMentha - \$ 0.00
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (exclusive of GST) KordaMentha - \$ 29,096,591.30 Other firms - \$ 31,195,775.83
	Amount received by you in respect of expenses during the period for which this account is made up (exclusive of GST) KordaMentha - \$0.00
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (exclusive of GST) - included in gross payments
<b>Estimated completion date</b>	Month and year by which you expect this appointment will be completed 1 2 1 7 [M] [M] [Y] [Y]
	At the date of this account how long have you been appointed? 13 Years 3 months

### 4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of the event which may be the cause of the delay. For example:

- collection of debtors
- terms of deed to be satisfied
- finalising litigation
- declaring a dividend..

Details of causes which may delay the termination of your appointment

Appointment will be finalised when insurance run off period completes – approximately three years. Any continuing insurance litigation could delay deregistration of the company and effectuation of the deed.

## 5 Account of receipts and payments

This section for all appointments.

### Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$ 1,004,178,655.05
Total amounts received by you during the period for which this account has been made up (attach detailed schedule)	\$ 3,215.75
<b>Total receipts</b> (this total carried forward to next account)	<b>\$ 1,004,181,870.80</b>

### Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$ 1,003,918,234.50
Payments made by you during the period for which this account has been made up (attach detailed schedule)	\$ 104,574.08
<b>Total payments</b> (this total carried forward to next account)	<b>\$ 1,004,022,808.58</b>

### Reconciliation of money held

Cash in hand		\$ 159,062.22
Cash at bank		
Credit as per bank statement	\$	
Less unrepresented cheques	\$	
Add outstanding deposits	\$	
Amounts invested and not converted to cash		\$
<b>Total balance of money held</b>		<b>\$ 159,062.22</b>

## Your verification of this account and statement

This section must be completed for all appointments

I declare that the statements ticked below are correct.

### Statement

The information given in the statement is true to the best of my/our knowledge and belief at the date of signing.

### If there are receipts & payments

The account of receipts and payments set out in the attached annexure of 1 page contains a full and true account of my/our receipts and payments in this period and I/we have not, nor has any other person by my/our order or for my/our use during that period, received or paid any money on account of the company other than and except the items mentioned and specified in that account.

The period from

/  /   /    
 [D] [D] [M] [M] [Y] [Y]

To

/  /   /    
 [D] [D] [M] [M] [Y] [Y]

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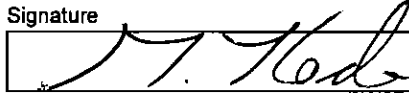
**Signature**

This must be signed by the external administrator(s).

Name

Mark Korda

Signature



Date signed

/   /    
[D] [D] [M] [M] [Y] [Y]

Date	Payments to	Nature of Payments / Explanation	Total	Trans ID
3/7/2014	ANZ Banking Group	Bank Charge	(2.56)	SC030714
16/7/2014	Employee	Contract Services	(877.50)	EFT1607
25/7/2014	Contrator	IT Services	(101.85)	5/5/1903
25/7/2014	ASIC	Fees	(415.00)	8/5/1903
25/7/2014	ANZ Banking Group	Bank Charge	(16.50)	SC310714
1/8/2014	ASIC	Fees	(1,221.00)	eff0108
4/8/2014	ANZ Banking Group	Bank Charge	(2.36)	SC040814
22/8/2014	ASIC	Fees	(1,183.00)	EFT2208
29/8/2014	ANZ Banking Group	Bank Charge	(17.65)	SC290814
18/9/2014	ANZ Banking Group	Bank Charge	(6.20)	SC180914
30/9/2014	ANZ Banking Group	Bank Charge	(15.50)	SC300914
31/10/2014	ANZ Banking Group	Bank Charge	(2.14)	SC311014
31/10/2014	ANZ Banking Group	Bank Charge	(15.50)	SC311014
14/11/2014	Aerosure	Insurance	(99,312.67)	EFT1411
19/11/2014	Employee	Contract Services	(1,350.00)	EFT1411
28/11/2014	ANZ Banking Group	Bank Charge	(2.00)	SC281114
28/11/2014	ANZ Banking Group	Bank Charge	(15.75)	SC281114
31/12/2014	ANZ Banking Group	Bank Charge	(16.90)	SC311214
			(104,574.08)	

Date	Receipts from	Nature of Payments / Explanation	Total	Trans ID
1/7/2014	ANZ Banking Group	Interest	279.62	IE010714
1/8/2014	ANZ Banking Group	Interest	298.15	IE040814
6/8/2014	ATO	Refund	87.00	CR000360
20/8/2014	HIH Insurance	Dividend	108.52	CR000361
1/9/2014	ANZ Banking Group	Interest	295.88	IE010914
5/9/2014	ATO	Refund	9.00	CR000362
1/10/2014	ANZ Banking Group	Interest	285.89	IE011014
17/10/2014	ATO	Refund	9.00	EFT1710
3/11/2014	ANZ Banking Group	Interest	314.81	IE031114
1/12/2014	ANZ Banking Group	Interest	200.65	IE011214
18/12/2014	HIH Insurance	Dividend	163.23	CR000363
31/12/2014	ATO	Refund	1,164.00	CR000364
			3,215.75	