

**Form 5602 - Annual Administration Return**  
**Ansett Australia Limited (Subject to Deed of Company Arrangement)**  
 From: 2/05/2002 to: 31/12/2018

**1. Details of appointment**

**General**

Date of commencement	02/05/2002
Type of appointment	Deed administrator
R&P made up from	01/07/2018
R&P made up to	31/12/2018
Estimated month and year of completion?	12/2020

**Appointees**

Name	Mark A Korda
Date of appointment	02/05/2002
Liquidator Number	8862

Name	Mark F Mentha
Date of appointment	02/05/2002
Liquidator Number	8926

**2. Details of assets**

Gross amount of assets realised to date	1,004,382,617.80
Estimated future gross asset realisations (high)	0.00
Estimated future gross asset realisations (low)	0.00
Estimated total gross asset realisations (high)	1,004,382,617.80
Estimated total gross asset realisations (low)	1,004,382,617.80

**3. Details of remuneration**

KordaMentha – \$ 29,096,591.30

Other firms - \$ 31,195,775.83

**4. Details of liabilities**

**Your estimate of total creditors at the date of this account**

Category	Estimated Number	Estimated Value
Priority	13,221	758,000,000.00
Unsecured	33,922	7,550,000,000.00
Deferred	0	0.00

**5. Summary receipts and payments**

Total prior period receipts	1,004,382,487.86
Total current period receipts	129.94
<b>Total receipts</b>	<b>1,004,382,617.80</b>
Total prior period payments	1,004,307,301.90
Total current period payments	6,153.13
<b>Total payments</b>	<b>1,004,313,455.03</b>
Cash at bank	69,162.77

**6. Payments under SEESA**

Total

362,272,949.65

**7. Details of dividends**

**Estimated and actual dividends paid**

Category	Est rate	Actual Rate	Total paid
Priority	N/A	Multiple	697,070,717.23
Secured	N/A	N/A	N/A
Unsecured	N/A	Varied	27,000,000

**8. Completion**

**Estimated completion date:**

12/2020

**Causes of delay:**


**Details**

**Type of delay**

The timing of the finalisation of the appointment, effectuation of the deed and deregistration of the company will be driven by continuing insurance litigation which is outside of the control of the Deed Administrators.

**Signature**

Mark A Korda:

  
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21/01/2019

**Summary of Receipts and Payments – see over (1 page only)**

<b>Date</b>	<b>Payments to</b>	<b>Nature of Payments / Explanation</b>	<b>Total</b>
31/7/2018	ANZ Banking Group	Bank Charge	15.25
31/7/2018	ANZ Banking Group	Bank Charge	1.01
30/8/2018	ASIC	Filing Charge	1,853.00
31/8/2018	ANZ Banking Group	Bank Charge	15.50
31/8/2018	ANZ Banking Group	Bank Charge	0.88
28/9/2018	ANZ Banking Group	Bank Charge	15.25
28/9/2018	ANZ Banking Group	Bank Charge	1.31
18/10/2018	ASIC	Filing Charge	3,487.00
31/10/2018	ANZ Banking Group	Bank Charge	16.00
31/10/2018	ANZ Banking Group	Bank Charge	0.76
8/11/2018	Employee	Contract Services	714.20
30/11/2018	ANZ Banking Group	Bank Charge	15.50
30/11/2018	ANZ Banking Group	Bank Charge	0.93
31/12/2018	ANZ Banking Group	Bank Charge	15.25
31/12/2018	ANZ Banking Group	Bank Charge	1.29
			6,153.13

<b>Date</b>	<b>Receipts from</b>	<b>Nature of Payments / Explanation</b>	<b>Total</b>
1/10/2018	ANZ Banking Group	Interest	19.69
2/7/2018	ANZ Banking Group	Interest	22.35
1/8/2018	ANZ Banking Group	Interest	21.63
1/9/2018	ANZ Banking Group	Interest	23.71
1/11/2018	ANZ Banking Group	Interest	21.30
3/12/2018	ANZ Banking Group	Interest	21.26
			129.94