

**Form 5602 - Annual Administration Return****Ansett Australia Limited (Subject to Deed of Company Arrangement) ACN 004 209 410**

From: 2/05/2002 to: 30/12/2019

**1. Details of appointment****General**

Date of commencement	02/05/2002
Type of appointment	Deed administrator
R&P made up from	01/07/2019
R&P made up to	30/12/2019
Estimated month and year of completion?	12/2021

**Appointees**

Name	Mark A Korda
Date of appointment	02/05/2002
Liquidator Number	8862

Name	Mark F Mentha
Date of appointment	02/05/2002
Liquidator Number	8926

**2. Details of assets**

Gross amount of assets realised to date	1,004,382,741.13
Estimated future gross asset realisations (high)	0.00
Estimated future gross asset realisations (low)	0.00
Estimated total gross asset realisations (high)	1,004,382,741.13
Estimated total gross asset realisations (low)	1,004,382,741.13

**3. Details of remuneration**

KordaMentha – \$ 29,096,591.30

Other firms - \$ 31,195,775.83

**4. Details of liabilities****Your estimate of total creditors at the date of this account**

Category	Estimated Number	Estimated Value
Priority	13,221	758,000,000.00
Unsecured	33,922	7,550,000,000.00
Deferred	0	0.00

**5. Summary receipts and payments**

Total prior period receipts	1,004,382,735.51
Total current period receipts	5.62
Total receipts	1,004,382,741.13
Total prior period payments	1,004,317,447.74
Total current period payments	4,947.27
Total payments	1,004,322,395.01
Cash at bank	60,346.12

**6. Payments under SEESA**

Total

362,272,949.65

**7. Details of dividends**

**Estimated and actual dividends paid**

Category	Est rate	Actual Rate	Total paid
Priority	N/A	Multiple	697,070,717.23
Secured	N/A	N/A	N/A
Unsecured	N/A	Varied	27,000,000

**8. Completion**

Estimated completion date:

12/2021

**Causes of delay:**

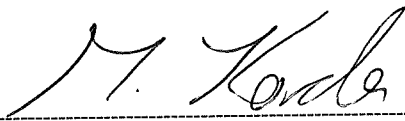
**Details**

**Type of delay**

The timing of the finalisation of the appointment, effectuation of the deed and deregistration of the company will be driven by continuing insurance litigation which is outside of the control of the Deed Administrators.

**Signature**

Mark A Korda:

  
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**Summary of Receipts and Payments – see over (1 page only)**

Date	Payments to	Nature of Payments / Explanation	Total
31/7/2019	ANZ Banking Group	Bank Charge	0.73
31/7/2019	ANZ Banking Group	Bank Charge	15.25
30/8/2019	ANZ Banking Group	Bank Charge	15.00
30/9/2019	ANZ Banking Group	Bank Charge	15.00
31/10/2019	ANZ Banking Group	Bank Charge	15.00
1/11/2019	ANZ Banking Group	Bank Charge	27.50
1/11/2019	Phase 42	Contract Services	137.50
1/11/2019	Employee	Contract Services	1,170.00
1/11/2019	ASIC	Filing Charge	1,557.00
25/11/2019	Employee	Contract Services	1,695.00
29/11/2019	ANZ Banking Group	Bank Charge	16.25
16/12/2019	ASIC	Filing Charge	267.00
31/12/2019	ANZ Banking Group	Bank Charge	0.54
31/12/2019	ANZ Banking Group	Bank Charge	15.50
			4,947.27

Date	Receipts from	Nature of Receipts / Explanation	Total
1/7/2019	ANZ Banking Group	Interest	5.45
1/8/2019	ANZ Banking Group	Interest	0.17
			5.62