

**IN THE FEDERAL COURT OF AUSTRALIA
VICTORIAN DISTRICT REGISTRY**

No. VID 621 of 2005

IN THE MATTER OF:

**ANSETT AUSTRALIA LTD
(ACN 004 209 410) & ORS (in accordance with
the schedule attached) (All subject to a Deed of
Company Arrangement)**

and


**MARK ANTHONY KORDA and MARK FRANCIS
XAVIER MENTHA (as Deed Administrators of
the Companies)**

Plaintiffs

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**AWK-10**" now produced and shown to **ALEXANDER
WILLIAM KING** at the time affirming his affidavit on 23 September 2005.

Before me:



**CAROLINE ANNE GOULDEN
ARNOLD BLOCH LEIBLER
LEVEL 21, 333 COLLINS STREET
MELBOURNE 3000
A NATURAL PERSON WHO IS A CURRENT
PRACTITIONER WITHIN THE MEANING OF
THE LEGAL PRACTICE ACT 1986.**

Filed on behalf of the Plaintiffs

ARNOLD BLOCH LEIBLER
Lawyers and Advisers
Level 21, 333 Collins Street
MELBOURNE VIC 3000

Telephone: (03) 9229 9696
Facsimile: (03) 9229 9900
Reference: AWK:01-1349951
(Alex King)



ANSETT AUSTRALIA

15 September 2005

Mobil Oil Australia Pty Ltd
GPO Box 4507
MELBOURNE VIC 3001

Dear Skywest Creditor

As Joint Deed Administrators of the Ansett Group of Companies (all subject to deeds of company arrangement) we have issued an application in the Federal Court of Australia in connection with the proposed "pooling" of the Ansett Group of companies and entities ("Application").

"Pooling" means the combining of all of the assets and liabilities of all of the Ansett Group companies and entities into one Ansett Group company (namely, Ansett Australia Limited (subject to deed of company arrangement) ("AAL")). Those assets would include the net sale proceeds (presently held on trust for Skywest creditors) from the sale of the shares in Skywest Airlines Pty Ltd to Airline Investments Limited. If the Ansett Group is "pooled" into AAL we intend to pay distributions to creditors from the "pool" of assets and liabilities (including the Skywest assets). We intend to pay those distributions in accordance with the priority regime set out in the AAL deed of company arrangement.

In the Application we will seek, among other things, orders or directions from the Federal Court which will allow us to vote in favour of "pooling" at meetings of Ansett Group creditors which we intend to hold in November this year (one of those meetings will be of Skywest creditors). Our reasons for seeking those orders or directions, and the reasons why we intend to vote in favour of "pooling" at the proposed Ansett Group creditor meetings (including at the Skywest meeting), are set out in an affidavit of Mark Korda sworn 12 September 2005 in the Application ("Affidavit"). The Application, the Affidavit and all other relevant Court documents in relation to the Application are available on the following websites:

- www.ansett.com.au (go to "Creditor information" section)
- www.kordamentha.com (go to "Ansett" section)
- www.abl.com.au (go to "Ansett" section)

You may be adversely affected if the Skywest assets and liabilities are "pooled" into AAL. In this regard we refer you to paragraphs 198 to 211 of the Affidavit, which set out:

- our opinions as to which Ansett Group creditors may be adversely affected by "pooling" (and also, as to which Ansett Group creditors may be adversely affected by the Ansett Group of companies not "pooling"); and
- our best estimates, based on certain assumptions, of the extent of those adverse effects.

The Application is presently listed for hearing by the Federal Court at **10.15am on Monday, 10 October 2005**. There will be a "directions" hearing, prior to the hearing of the Application, at **10.15am on Monday, 26 September 2005**. (Those dates may change. If they do, full details will be posted on the above websites.)

If after reading the Affidavit you would like to participate in the Application, either to support or oppose it, please either:

- telephone Sebastian Hams at KordaMentha on (03) 8623 3333; or
- send an email or a letter to Sebastian Hams at KordaMentha to shams@kordamentha.com (email) or GPO Box 2985 Melbourne, Victoria 3001 (att: Sebastian Hams) (postal address).

Mark Korda
Joint Deed Administrator

Mark Mentha
Joint Deed Administrator