

IN THE FEDERAL COURT OF AUSTRALIA
VICTORIAN DISTRICT REGISTRY

No. VID 621 of 2005

IN THE MATTER OF:

ANSETT AUSTRALIA LTD
(ACN 004 209 410) & ORS (in accordance with
the schedule attached) (All subject to a Deed of
Company Arrangement)

and

**MARK ANTHONY KORDA and MARK FRANCIS
XAVIER MENTHA (as Deed Administrators of
the Companies)**

Plaintiffs

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**AWK-13**" now produced and shown to **ALEXANDER
WILLIAM KING** at the time affirming his affidavit on 23 September 2005.

Before me:



CAROLINE ANNE GOULDEN
ARNOLD BLOCH LEIBLER
LEVEL 21, 333 COLLINS STREET
MELBOURNE 3000
A NATURAL PERSON WHO IS A CURRENT
PRACTITIONER WITHIN THE MEANING OF
THE LEGAL PRACTICE ACT 1996.

Filed on behalf of the Plaintiffs

ARNOLD BLOCH LEIBLER
Lawyers and Advisers
Level 21, 333 Collins Street
MELBOURNE VIC 3000

Telephone: (03) 9229 9696
Facsimile: (03) 9229 9900
Reference: AWK:01-1349951
(Alex King)

Fund benefit for the Late Kevin Martin Breslin of Brisbane Island, QLD, who died on 23 June 2005, must send particulars of their claim within one calendar month from publication of this Notice. After this time the Trustee will distribute the benefit in respect to the deceased, having regard only to the claims which at the time of distribution the Trustee has notice. Send to: Trustee services The Universal Super Scheme PO Box 200 North Sydney NSW 2059

102935

Company Notices

AWK 13

NOTICE TO ALL ANSETT GROUP CREDITORS

The Joint Deed Administrators of the Ansett Group of Companies (all subject to deeds of company arrangement), Mark Korda and Mark Mentha ("Administrators"), have issued an application in the Federal Court of Australia in connection with the proposed "pooling" of the Ansett Group of companies and entities ("Application"). "Pooling" means the combining of all of the assets and liabilities of all of the Ansett Group companies and entities into one Ansett Group company (namely, Ansett Australia Limited (subject to deed of company arrangement) ("AAL")).

If the Ansett Group is "pooled" into AAL the Administrators intend to pay distributions to creditors from that "pool" of assets and liabilities. The Administrators intend to pay those distributions in accordance with the priority regime set out in the AAL deed of company arrangement.

You may be adversely affected if the assets and liabilities of the Ansett Group company or entity of which you are a creditor are "pooled" into AAL. The reasons the Administrators have made the Application are set out in an affidavit of Mark Korda sworn 12 September 2005 in the Application ("Affidavit").

The Application, the Affidavit and all other relevant Court documents in relation to the Application are available on the following websites:

- www.ansett.com.au (go to "Creditor information" section)
- www.kordamentha.com (go to "Creditor Information", then "Ansett" section)
- www.abl.com.au (go to "Ansett" section)

The Application is presently listed for hearing by the Federal Court at 10.15am on Monday, 10 October 2005. There will be a "directions" hearing, prior to the hearing of the Application, at 10.15am on Monday, 26 September 2005. (Those dates may change. If they do, full details will be posted on the above websites.)

If after reading the Affidavit you would like to participate in the Application, either to support or oppose it, please call the Ansett hotline on 1800 151 604 or send an email to employeehotline@ansett.com.au.

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NOT
OF**

Notice is hereby
of Australia Pty.
offices of Drape
29th September
(a) considering
(b) deciding the
(c) considering
(d) approving th
Creditors are adv
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DATED this 19th
P. VRSECKY
Administrator
Draper Dillon
499 St Kilda Ro.
MELBOURNE VIC

TRADER S'

Notice is given th
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10.00am.

The purpose of t

1. To receive a r
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2. To consider a
Dated this 6th d

**ADRIAN DUNC
LIQUIDATOR
Hall Chadwick
Level 29
31 Market Str
Sydney NSW 2**