IN THE FEDERAL COURT OF AUSTRALIA DISTRICT REGISTRY

No. V621 of 2005

IN THE MATTER OF ANSETT AUSTRALIA LIMITED (ACN 004 209 410) & ORS (in accordance with the Schedule attached) (All Subject to a Deed of Company Arrangement)

and

MARK ANTHONY KORDA and MARK FRANCIS XAVIER MENTHA (as Deed Administrators of the Companies)

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MAK-37" produced and shown to MARK ANTHONY KORDA at the time of swearing his affidavit dated 12 September 2005.

Before me:

LEVEL 21, 333 COLLINS STREET
MELBOURNE 3000
A NATURAL PERSON WHO IS A CURRENT
PRACTITIONER WITHIN THE MEANING OF
THE LEGAL PRACTICE ACT 1988

Exhibit "MAK-37" Court's orders in the Hazelton Allocation Application



IN THE FEDERAL COURT OF AUSTRALIA VICTORIAN DISTRICT REGISTRY

NQ. V3051 of 2001

IN THE MATTER of HAZELTON AIR CHARTER PTY LIMITED (A.C.N. 065 221 356), HAZELTON AIR SERVICES PTY LIMITED (A.C.N. 000 242 928) and HAZELTON AIRLINES LIMITED (A.C.N. 061 965 642) (All Administrator Appointed)

AND

MICHAEL JAMES HUMPHRIS in his capacity as administrator of HAZELTON AIR CHARTER PTY LIMITED (A.C.N. 065 221 356), HAZELTON AIR SERVICES PTY LIMITED (A.C.N. 000 242 928) AND HAZELTON AIRLINES LIMITED (A.C.N. 061 965 642) (All Administrator Appointed)

Plaintiff

AND

MARK FRANCIS XAVIER MENTHA and MARK ANTHONY KORDA in their capacities as administrators of the companies listed in the Schedule attached (All Administrators Appointed)

Defendants

ORDERS

Judge:

The Honourable Justice Goldberg

Date of Order:

8 May 2003

Where made:

Melbourne



1. Pursuant to section 506(1A) and section 477(2A) of the Corporations Act 2001 (Cth), the Court approves of Michael James Humphris and Laurence Andrew

Prepared by:

HOLDING REDLICH Lawyers & Consultants 350 William Street Melbourne Vic 3000 DX: Tel:

422 Melbourne

Fax:

(03) 9321 9999 (03) 9321 9900

Ref:

DBA:21 22 0086

Fitzgerald in their capacity as liquidators of HZL Limited (in liquidation) (formerly Hazelton Airlines Limited) (ACN 061 965 642) entering into the Terms of Settlement dated 8 May 2003 between them and Mark Francis Xavier Mentha and Mark Anthony Korda in their capacity as administrators of the Ansett Companies as defined therein, a copy of which Terms of Settlement is exhibit "MJH-1" to the affidavit of Michael James Humphris sworn 8 May 2003.

- 2. Exhibit "MJH-2 Confidential" to the affidavit of Michael James Humphris sworn 8 May 2003 be and remain a confidential exhibit and not be disclosed to any person other than the liquidators of HZL Limited (in liquidation) or their legal advisors without further order of the Court.
- 3. By consent the proceeding be dismissed with no order as to costs.

DATED 14 MAY 2003

FOR DISTRICT REGISTRAR

