IN THE FEDERAL COURT OF AUSTRALIA VICTORIAN DISTRICT REGISTRY

No. VID 621 of 2005

IN THE MATTER OF:

ANSETT AUSTRALIA LTD (ACN 004 209 410) & ORS (in accordance with the schedule attached) (All subject to a Deed of Company Arrangement)

and

MARK ANTHONY KORDA and MARK FRANCIS XAVIER MENTHA (as Deed Administrators of the Companies)

Plaintiffs

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MAK-61" now produced and shown to MARK ANTHONY KORDA at the time of swearing his affidavit on 13 October 2005.

Before me:

ALEXANDER WILLIAM KING ARNOLD SLOCH LEIBLER LEVEL 21, 339 COLLINS STREET MELBOURNE 3000

A NATURAL PERSON WHO IS A CURRENT PRACTITIONER WITHIN THE MEANING OF THE LEGAL PRACTICE ACT 1996

Alex King

From:

Alex King

Sent:

Wednesday, 28 September 2005 5:10 PM

To:

'McClure, Ross'

Subject: RE: Clarification of one matter in Korda affidavit

Ross, I haven't forgotten your email (below). I'll respond as soon as possible.

Regards Alex King

----Original Message-----

From: McClure, Ross [mailto:Ross.McClure@ags.gov.au]

Sent: Monday, 26 September 2005 3:55 PM

To: Alex King

Subject: Clarification of one matter in Korda affidavit

Alex.

I tried telephoning you just now, but rather than leave a voicemail message I thought I should email my request of the Administrators.

Sub-paragraph 199 (i) of the Mark Korda affidavit sworn on 12 September 2005 sets out one of the underlying assumptions to the Distribution Tables; namely, that "all outstanding matters between the Ansett Group and the Commonwealth are assumed to be settled".

Would you please obtain instructions and then advise precisely which matters this statement is intended to cover. We need to better understand the ambit of this statement as part of the Commonwealth's consideration of its position.

Thank you in anticipation,

Ross

Ross McClure

Senior Executive Lawyer Australian Government Solicitor T 03 9242 1395 F 03 9242 1278 M 0419 299 520 ross.mcclure@ags.gov.au Find out more about AGS at http://www.ags.gov.au

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