

IN THE MATTER OF:

ANSETT AUSTRALIA LTD
(ACN 004 209 410) & ORS (in accordance with
the schedule attached) (All subject to a Deed of
Company Arrangement)

and

MARK ANTHONY KORDA and MARK FRANCIS
XAVIER MENTHA (as Deed Administrators of
the Companies)

Plaintiffs

AFFIDAVIT

(Order 14, rule 2)

On 18 October 2005 I, **ALEXANDER WILLIAM KING**, lawyer, of Level 21, 333 Collins Street, Melbourne in the state of Victoria **AFFIRM** that:

1 I am a partner of Arnold Bloch Leibler, solicitors for the plaintiffs, and with Leon Zwier, a partner of Arnold Bloch Leibler, have the care and conduct of this proceeding on behalf of the plaintiffs. Except where I otherwise indicate, I make this affidavit from my own knowledge. Where I depose to matters from information and belief, I believe those matters to be true.

AAE Compromise - legal advice

2 I refer to paragraph 9 of the affidavit of Mark Anthony Korda sworn 13 October 2005, a copy of which I have read. Now produced and shown to me marked "**Confidential Exhibit AWK-16**" is a copy of the letter of advice (and

Filed on behalf of the Plaintiffs

ARNOLD BLOCH LEIBLER

Lawyers and Advisers
Level 21, 333 Collins Street
MELBOURNE VIC 3000

CAROLINE ANNE GOULD
ARNOLD BLOCH LEIBLER
LEVEL 21, 333 COLLINS STREET
MELBOURNE 3000

A NATURAL PERSON WHO IS A CURRENT
PRACTITIONER WITHIN THE MEANING OF
THE LEGAL PRACTICE ACT 1996.

Telephone: (03) 9229 9696
Facsimile: (03) 9229 9900
Reference: AWK:01-1349951
(Alex King)

attachments) from Arnold Bloch Leibler to the Administrators.

AFFIRMED at Melbourne in the State of)
Victoria on this 18th day of October)
2005.)



A large, stylized handwritten signature in black ink, appearing to read 'CAGoulden', is written over a horizontal dotted line.

Before me:

CAROLINE ANNE GOULDEN
ARNOLD BLOCH LEIBLER
LEVEL 21, 333 COLLINS STREET
MELBOURNE 3000
A NATURAL PERSON WHO IS A CURRENT
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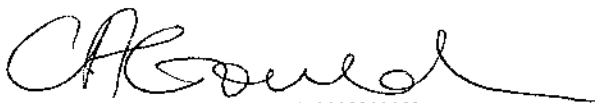
Plaintiffs

AFFIDAVIT - CERTIFICATE OF COMPLIANCE

(Order 14, rule 5A)

I, **CAROLINE ANNE GOULDEN**, certify to the Court that the affidavit of
ALEXANDER WILLIAM KING affirmed on 18 October 2005 filed on behalf of the
plaintiffs complies with Order 14, rule 2 of the Federal Court Rules.

Date: 18 October 2005



.....
CAROLINE ANNE GOULDEN
Solicitor for the plaintiffs

Version 2

Filed on behalf of the Plaintiffs

ARNOLD BLOCH LEIBLER
Lawyers and Advisers
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