

IN THE FEDERAL COURT OF AUSTRALIA
VICTORIAN DISTRICT REGISTRY

No. VID 621 of 2005

IN THE MATTER OF:

ANSETT AUSTRALIA LTD
(ACN 004 209 410) & ORS (in accordance with
the schedule attached) (All subject to a Deed of
Company Arrangement)

and

**MARK ANTHONY KORDA and MARK FRANCIS
XAVIER MENTHA (as Deed Administrators of
the Companies)**

Plaintiffs

AFFIDAVIT

(Order 14, rule 2)

On 31 March 2006, I, **ALEXANDER WILLIAM KING**, lawyer, of Level 21, 333 Collins Street, Melbourne in the state of Victoria **AFFIRM** that:

- 1 I am a partner of Arnold Bloch Leibler, solicitors for the plaintiffs, and with Leon Zwiher, a partner of Arnold Bloch Leibler, have the care and conduct of this proceeding on behalf of the plaintiffs. Except where I otherwise indicate, I make this affidavit from my own knowledge. Where I depose to matters from information and belief, I believe those matters to be true.

Court's reason for judgment dated 22 March 2006

- 2 On 22 March 2006 the Court published reasons for judgment in this proceeding ("**Judgment**").

Filed on behalf of the Plaintiffs

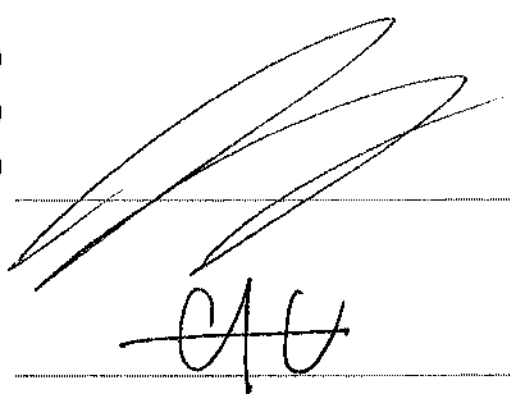
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Reference: AWK:01-1349951
(Alex King)

- 3 One of the issues arising from the judgment is the intended operation of the AAE Pooling Compromise Deed (as noted in paragraphs [55], [133] and [134] of the Judgment).

- 4 The parties to the AAE Pooling Compromise Deed have agreed to amend that deed in accordance with the form of the document produced and shown to me marked "AWK-17".

AFFIRMED at Melbourne in the State of)
Victoria on this 31st day of March 2006.)

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Before me:

CARMINE ANTHONY CONTE
Arnold Bloch Leibler
Level 21, 333 Collins Street
Melbourne 3000
An Australian Legal Practitioner within the
meaning of the Legal Profession Act 2004