

**IN THE FEDERAL COURT OF AUSTRALIA
VICTORIA
DISTRICT REGISTRY**

NO VID 621 OF 2005

IN THE MATTER OF:

**ANSETT AUSTRALIA LTD
(ACN 044 209 410)
& ORS (IN ACCORDANCE WITH THE SCHEDULE
ATTACHED) (ALL SUBJECT TO A DEED OF
COMPANY ARRANGEMENT)**

AND

**MARK ANTHONY KODA AND MARK FRANCIS
XAVIER MENTHA (AS DEED ADMINISTRATORS OF
THE COMPANIES)**

Plaintiffs

SUBMISSIONS OF COMMONWEALTH OF AUSTRALIA

1. The Commonwealth of Australia supports the making of orders under the Corporations Act 2001 for the proposed pooling of the Ansett Group assets and liabilities into a single entity.
2. The Commonwealth considers that pooling is commercially appropriate and will mean that the Commonwealth and the vast majority of employee creditors will be better off. It is likely to lead to substantial savings in legal and administration fees.
3. The Commonwealth wishes to make it very clear that its support for the pooling proposal is not and should not be taken as a release by the Commonwealth of any post administration debts owed by companies in the Ansett Group or by the Administrators to the Commonwealth or to any entity representing, related to or controlled by the Commonwealth.

Filed on behalf of the Commonwealth of Australia by:

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